



MEMO

To: Dan Bucks, Director of Revenue
 From: Terry Hutton, Bureau Chief, Information Management
 Date: July 12, 2012
 Subject: Revenue and Transportation Interim Committee Request for information

At the April RTIC meeting, Representative Miller requested a listing of certified tax software vendors in Montana. Listed below are the current tax software vendors who have tested and been approved to e-file in Montana. There was also a request for the number of returns filed by each vendor. Montana Department of Revenue does not track this information and it would require significant reprogramming of our tax system to obtain this information.

Tax Software Vendors Tested and Approved to E-File in Montana

Calendar year 2012; Tax year 2011

MONTANA DEPARTMENT OF REVENUE

Individual Income Tax, IIT

| |
|-----------------------|
| Jackson Hewitt |
| Universal |
| UltraTax CS |
| ATX |
| Lamson Tech |
| 2 nd Story |
| Petz |
| Liberty Tax Service |
| RCS |
| TaxSimple Pro |
| OLT |
| LaCerte |
| HRB TPS |
| CCH |
| HRB TaxCut |
| Taxworks |
| LaCerte Proline |
| HRB Web |
| TaxSimple Consumer |
| TaxHawk |
| Drake |
| Intuit Turbo Tax |
| Intuit Proseries |
| Taxvision |
| Drake Online |
| Thomson Reuters |
| ICAN |
| TaxWare |
| FileYourTaxes.com |

C-Corp, CLT4

| |
|-----------------|
| CCH |
| UltraTax CS |
| Thomson Reuters |
| LaCerte |
| Taxworks |
| Drake |
| Taxwise |

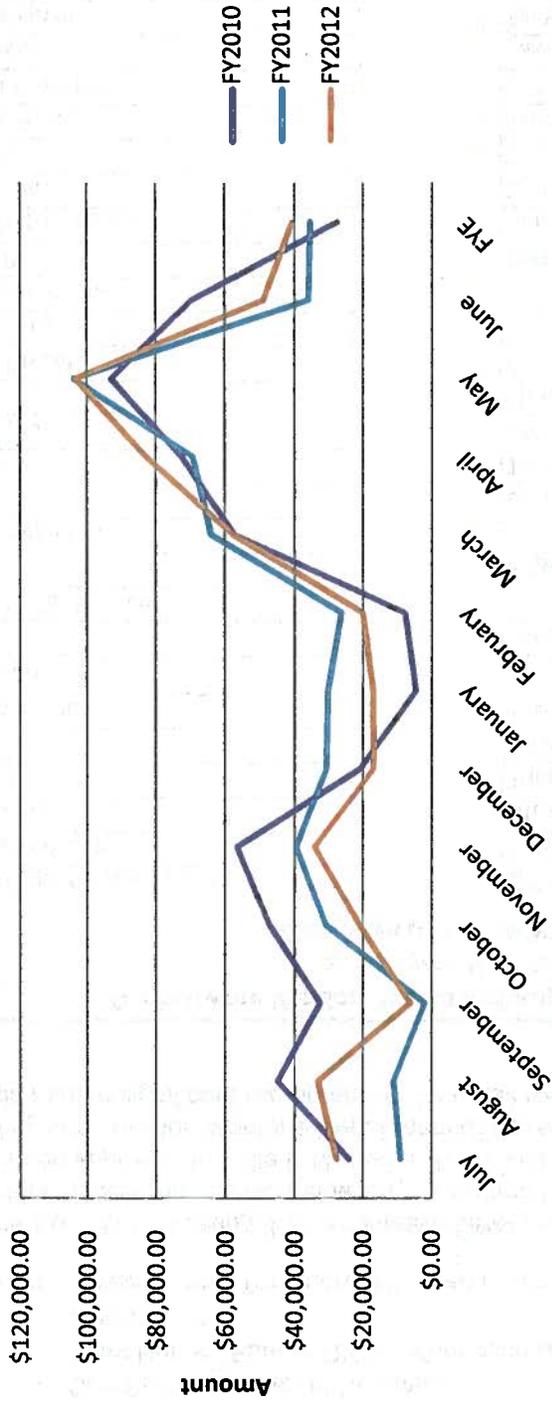
S-Corp, CLT4-S

| |
|-----------------|
| CCH |
| LaCerte |
| Taxworks |
| UltraTax CS |
| Thomson Reuters |
| OLT |
| Taxwise |

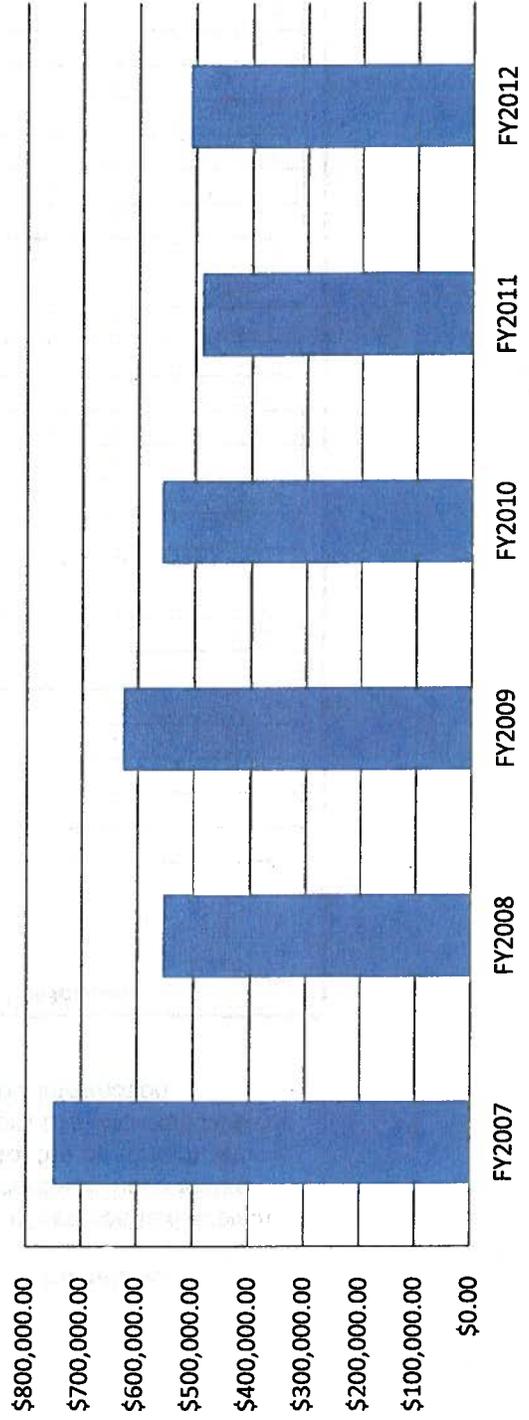
Partnership, PR-1

| |
|-------------|
| CCH |
| LaCerte |
| Taxworks |
| UltraTax CS |
| OLT |
| Taxwise |
| TaxSimple |

Amount Spent Per Month on Temps and Aggregate FTE



Amount Spent Per Year on Temps and Aggregate FTE



NOR-CAL
MOVING SERVICES

San Leandro (907) 543-4000
Oakland (907) 622-0997
San Jose (907) 543-5116

AB NOR-CAL

4

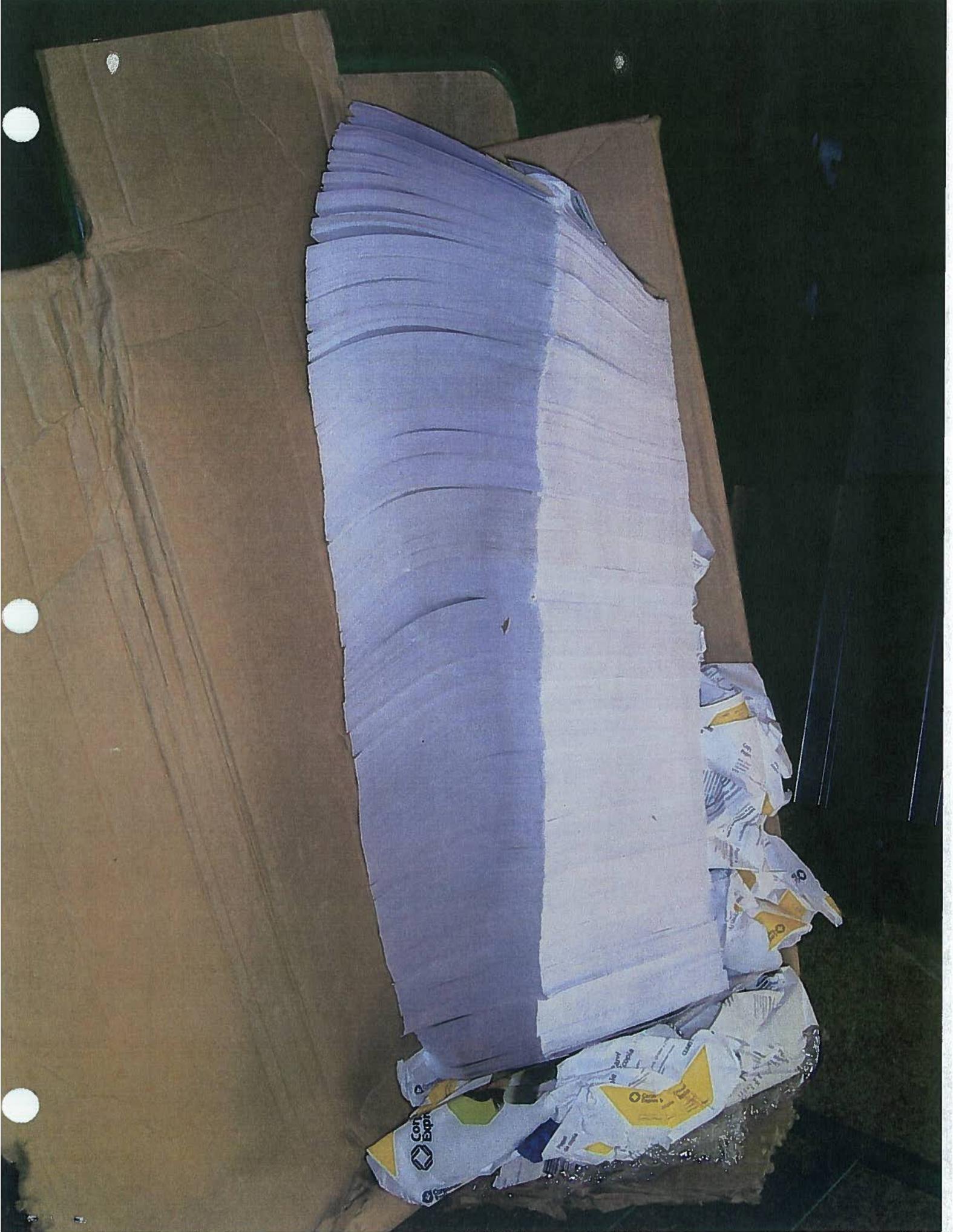
NOR-CAL
MOVING SERVICES

WWW.NOR-CALMOVING.COM

Online Storage System

San Leandro (907) 543-4000
Oakland (907) 622-0997
San Jose (907) 543-5116

AB NOR-CAL



Cost
Exp

The
Cost
Exp

Cost
Exp