File online at *revenue.mt.gov*

2015 Montana Elderly Homeowner/Renter Credit

Form 2EC

File alone or with your Form 2. Free electronic filing is available at *revenue.mt.gov.*

X Mark this box if this is an **amended form**.

First Name and Initial		Last Name	Social Security Number	Deceased? Date of Death
XXXXXXXXXXXX	X	XXXXXXXXXXXXXXXXXXXX	XXXXXXXXX	MMDDYYYY
Spouse's First Name and Initial		Last Name	Spouse's Social Security Number	Deceased? Date of Death
XXXXXXXXXXXX	X	XXXXXXXXXXXXXXXXXXXX	XXXXXXXXX	MMDDYYYY

Mailing Address	City	State	Zip+4
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XX	XXXXXXXXX

Part I - Qualifications (You must answer "Yes" to each of the following four statements in order to qualify for this credit.)

I was age 62 or older as of December 31, 2015 ..... X Yes X No

I occupied a Montana residence as an owner or renter for a total of six months or more during 2015 ..... X Yes X No

I resided in Montana for nine months or more during 2015 ..... X Yes X No

My gross household income was less than $45,000 in 2015 ..... X Yes X No

Part II - Household Income

1	Enter your total gross household income (see Income Source Worksheet in the instructions)	1	XXXXXXXXX 00
2	Your standard exclusion is entered here for you	2	6300 00
3	Subtract line 2 from line 1 and enter the result here, but not less than zero	3	XXXXXXXXX 00
4	Enter your multiplier rate from the Household Income Reduction Table located in the instructions	4	X.XXX
5	Multiply line 3 by line 4 and enter the result here. **This is your net household income.**	5	XXXXXXXXX 00

Part III - Credit Computation. Please enter physical address of Montana residence (if different than mailing address) in the boxes below.

Address XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX City XXXXXXXXXXXXXXXXXX

6	Enter the property tax that you were billed for your Montana residence and up to one acre in 2015	6	XXXXXXXXX 00
7	Enter the rent that you paid in 2015 for your Montana residence ..... 7 XXXXXXXXX 00		
8	Multiply line 7 by 0.15 (15%) and enter the result here	8	XXXXXXXXX 00
9	Add lines 6 and 8; enter the result here	9	XXXXXXXXX 00
10	Subtract line 5 from line 9 and enter the result here, but not less than zero	10	XXXXXXXXX 00
11	Enter the lesser of line 10 or $1,000	11	XXXXXXXXX 00
12	Enter the percentage from the Credit Multiplier Table in the instructions that corresponds to your gross household income reported on line 1	12	X.XX
13	Multiply line 11 by the percentage reported on line 12. **This is your elderly homeowner/renter credit.**	13	XXXXXXXXX 00

- If filing Form 2, enter the amount from line 13 above on Schedule V, line 24. Include Form 2EC with Form 2.
- If not required to file Montana Form 2, mail Form 2EC or file it online for free at *revenue.mt.gov*.

Direct Deposit Your Refund. Complete 1, 2, 3 and 4.

1. RTN# XXXXXXXXX 2. ACCT# XXXXXXXXXXXXXXXXXX

3. If using direct deposit, you are required to mark one box. X Checking X Savings

4. Is this refund going to an account that is located outside of the United States or its territories? X Yes X No

Under penalties of false swearing, I declare that I have examined this claim, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.

Your Signature is Required	Date	Daytime Telephone Number	Spouse's Signature	Date
X _____	MMDDYYYY	XXX XXX XXXX	**X** _____	MMDDYYYY

Paid Preparer's Signature _____

Paid Preparer's PTIN/SSN XXXXXXXXX

Firm's FEIN XXXXXXXXX

X Mark this box if you do not want forms and instructions mailed to you next year.

Third Party Designee

Do you want to allow another person (such as a paid preparer) to discuss this return with us?

X Yes X No

Third Party Designee's Printed Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Third Party Designee's Phone Number XXX XXX XXXX

Questions? Call us toll free at (866) 859-2254 (in Helena, 444-6900)

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