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Schedule I – Montana Additions to Federal Adjusted Gross Income

Enter your additions to federal adjusted gross income on the corresponding line.

File Schedule I with your Montana Form 2.

| | | Column A (for single, joint, separate, or head of household) | Column B (for spouse when filing separately using filing status 3a) |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------------|
| 1 | Interest and mutual fund dividends from state, county or municipal bonds from other states..... | 00 | 00 |
| 2 | Dividends not included in federal adjusted gross income..... | 00 | 00 |
| 3 | Taxable federal refunds. Complete Worksheet II on page 44..... | 00 | 00 |
| 4 | Other recoveries of amounts deducted in earlier years that reduced Montana taxable income. Complete Worksheet IX (available at <i>revenue.mt.gov</i>) | 00 | 00 |
| 5 | Addition to federal taxable social security benefits. Complete Worksheet VIII on page 48..... | 00 | 00 |
| 6 | Sole proprietor's allocation of compensation to spouse | 00 | 00 |
| 7 | Medical care savings account nonqualified withdrawals | 00 | 00 |
| 8 | First-time home buyer savings account nonqualified withdrawals..... | 00 | 00 |
| 9 | Farm and ranch risk management account taxable distributions | 00 | 00 |
| 10 | Addition for dependent care assistance credit | 00 | 00 |
| 11 | Addition for smaller federal estate and trust taxable distributions | 00 | 00 |
| 12 | Federal net operating loss carryover reported on Form 2, line 21..... | 00 | 00 |
| 13 | Share of federal income taxes paid by your S corporation..... | 00 | 00 |
| 14 | Title plant depreciation and amortization..... | 00 | 00 |
| 15 | Premiums for Insure Montana small business health insurance credit | 00 | 00 |
| 16 | Other additions. Specify: <input type="text"/> | 00 | 00 |
| 17 | Add lines 1 through 16. Enter the total here and on Form 2, line 39. This is your total Montana additions to federal adjusted gross income. | 00 | 00 |

2013 Montana Individual Income Tax Table

| If Your Taxable Income Is More Than | But Not More Than | Multiply Your Taxable Income By | And Subtract | This Is Your Tax | If Your Taxable Income Is More Than | But Not More Than | Multiply Your Taxable Income By | And Subtract | This Is Your Tax |
|-------------------------------------|-------------------|---------------------------------|--------------|------------------|-------------------------------------|-------------------|---------------------------------|--------------|------------------|
| \$0 | \$2,800 | 1% (0.010) | \$0 | | \$10,100 | \$13,000 | 5% (0.050) | \$252 | |
| \$2,800 | \$4,900 | 2% (0.020) | \$28 | | \$13,000 | \$16,700 | 6% (0.060) | \$382 | |
| \$4,900 | \$7,400 | 3% (0.030) | \$77 | | More Than \$16,700 | | 6.9% (0.069) | \$532 | |
| \$7,400 | \$10,100 | 4% (0.040) | \$151 | | | | | | |

For example: Taxable income \$6,800 X 3% (0.030) = \$204.

\$204 minus \$77 = \$127 tax

