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Schedule I - Montana Additions to Federal Adjusted Gross Income

Enter your additions to federal adjusted gross income on the corresponding line.
File Schedule I with your Montana Form 2.

Column A (for single, joint, separate, or head of household)

Column B (for spouse when filing separately using filing status 3a)

1	Interest and mutual fund dividends from state, county, or municipal bonds from other states.	▶	1	00	00
2	Dividends not included in federal adjusted gross income.	▶	2	00	00
3	Taxable federal refunds. Complete Worksheet II on page 44.	▶	3	00	00
4	Other recoveries of amounts deducted in earlier years that reduced Montana taxable income. Complete Worksheet IX (available at revenue.mt.gov).	▶	4	00	00
5	Addition to federal taxable social security benefits. Complete Worksheet VIII on page 48.	▶	5	00	00
6	Sole proprietor's allocation of compensation to spouse.	▶	6	00	00
7	Medical care savings account nonqualified withdrawals.	▶	7	00	00
8	First-time home buyer savings account nonqualified withdrawals.	▶	8	00	00
9	Farm and ranch risk management account taxable distributions.	▶	9	00	00
10	Addition for dependent care assistance credit adjustment.	▶	10	00	00
11	Addition for smaller federal estate and trust taxable distributions.	▶	11	00	00
12	Federal net operating loss carryover reported on Form 2, line 21.	▶	12	00	00
13	Share of federal income taxes paid by your S corporation.	▶	13	00	00
14	Title plant depreciation and amortization.	▶	14	00	00
15	Premiums for Insure Montana small business health insurance credit.	▶	15	00	00
16	Other additions. Specify: ▶ <input type="text"/>	▶	16	00	00
17	Add lines 1 through 16. Enter total here and on Form 2, line 39. This is your total Montana additions to federal adjusted gross income. ▶		17	00	00

2011 Montana Individual Income Tax Table

If Your Taxable Income Is More Than	But Not More Than	Multiply Your Taxable Income By	And Subtract	This Is Your Tax	If Your Taxable Income Is More Than	But Not More Than	Multiply Your Taxable Income By	And Subtract	This Is Your Tax
\$0	\$2,700	1% (0.010)	\$0		\$9,700	\$12,500	5% (0.050)	\$243	
\$2,700	\$4,700	2% (0.020)	\$27		\$12,500	\$16,000	6% (0.060)	\$368	
\$4,700	\$7,200	3% (0.030)	\$74		More Than \$16,000		6.9% (0.069)	\$512	
\$7,200	\$9,700	4% (0.040)	\$146						

For Example: Taxable Income \$6,800 X 3% (0.030) = \$204 \$204 Minus \$74 = \$130 Tax

