

# 2010 Montana Individual Income Tax Return

# Form 2

For the year Jan 1 – Dec 31, 2010 or the tax year beginning [ ], 2010, ending [ ], 20[ ]

- Check if this is an amended return.
- Check here if this is a NOL carryback.

First name and initial	Last name	Social security number	If deceased, date of death
			M M D D Y Y Y Y
Spouse's first name and initial	Last name	Spouse's social security number	If deceased, date of death
			M M D D Y Y Y Y
Mailing address	City	State	Zip+4

**Filing Status** (check only one box)

- 1 Single
- 2 Married filing jointly
- 3a Married filing separately on the same form
- 3b Married filing separately on separate forms Spouse's SSN ►
- 3c Married filing separately and spouse not filing Spouse's SSN ►
- 4 Head of household

**Residency Status** (check only one box)

- 5a Resident full year
- 5b Nonresident full year
- 5c Resident part-year

**Resident part-year required information ▼**

Date of change M M D D Y Y Y Y

State moved to State moved from



**Did you know?**  
You can e-file this form.  
[revenue.mt.gov/efile](http://revenue.mt.gov/efile)

Dependents	First name	Last name	Social security number	Relationship	Disabled
					Yes ►
					Yes ►
					Yes ►



Column A (for single, joint, separate, or head of household) ▼

Column B (for spouse when filing separately using filing status 3a) ▼

**Exemptions**

6a  Yourself  65 or older  Blind Enter number checked ► 6a

6b  Spouse  65 or older  Blind Enter number checked ► 6b

6c Enter the total number of dependents. If more than 4 dependents, see instructions on page 4 ► 6c

6d Add lines 6a thru 6c and enter total exemptions here ► 6d

Enter amounts on lines 7 through 38 corresponding to your federal return. Round to nearest dollar. If no entry, leave blank.

Federal Income	Description		Amount		Taxable amount	Amount	
	Line	Description	Column A	Column B		Column A	Column B
	7	Wages, salaries, tips, etc. Attach federal Form(s) W-2.				00	00
	8a	Taxable interest. Attach federal Schedule B if required.				00	00
	8b	Tax-exempt interest. Do not include on line 8a.	8b	00	00		
	9	Ordinary dividends. Attach federal Schedule B if required.				00	00
	10	Taxable refunds, credits, or offsets of state and local income taxes.				00	00
	11	Alimony received.				00	00
	12	Business income or (loss). Attach federal Schedule C or C-EZ. NAICS: ►				00	00
	13	Capital gain or (loss). Attach federal Schedule D if required.				00	00
	14	Other gains or (losses). Attach federal Schedule 4797.				00	00
	15a	IRA distributions. Taxable amount.	15a	00	00	00	00
	16a	Pensions and annuities. Taxable amount.	16a	00	00	00	00
	17	Rental real estate, royalties, partnerships, S corporations, trusts. Attach federal Schedule E.				00	00
	18	Farm income or (loss). Attach federal Schedule F.				00	00
	19	Unemployment compensation.				00	00
	20a	Social security benefits. Taxable amount.	20a	00	00	00	00
	21	Other income, list type. Amount.				00	00
	22	Add the amounts in columns A and B for lines 7 thru 21. This is your total income.				00	00



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Column A (for single, joint, separate, or head of household)

Column B (for spouse when filing separately using filing status 3a)

Payments and Refundable Credits

54	Your 2010 tax liability from line 53.	▶	54		00		00
55	Montana income tax withheld. Attach federal Form(s) W-2 and 1099.	▶	55		00		00
56	Montana mineral royalty tax withheld. Attach federal Form(s) 1099 and supporting schedule if any.	▶	56		00		00
57	Montana pass through entity withholding. Attach Montana Schedule K-1 or Form PT-WH.	▶	57		00		00
58	2010 estimated tax payments and amount applied from your 2009 return.	▶	58		00		00
59	2010 extension payments from Form EXT-10.	▶	59		00		00
60	Refundable credits from Form 2, Schedule V, line 30.	▶	60		00		00
61	If filing an amended return: Payments made with original return.	▶	61		00		00
62	If filing an amended return: Previously issued refunds.	▶	62		00		00
63	Add lines 55 through 61. Subtract line 62, enter the result here. This is your total payments.	▶	63		00		00
64	If line 54 is greater than line 63, subtract line 63 from line 54. This is your tax due.	▶	64		00		00
65	If line 63 is greater than line 54, subtract line 54 from line 63. This is your tax overpaid.	▶	65		00		00

Penalties, Interest and Contributions

66	Interest on underpayment of estimated taxes (see instructions on page 11).	▶	66				00
67	Late file penalty, late payment penalties and interest (see instructions and table on pages 11 and 12).	▶	67				00
68	Other penalties (see instructions on page 12).	▶	68				00
69	Total voluntary check-off contribution programs.	▶	69				00
69a.	Nongame Wildlife Program	\$5 ▶ <input type="checkbox"/>	\$10 ▶ <input type="checkbox"/>	or specify amount ▶	<input type="text"/>		00
69b.	Child Abuse Prevention	\$5 ▶ <input type="checkbox"/>	\$10 ▶ <input type="checkbox"/>	or specify amount ▶	<input type="text"/>		00
69c.	Agriculture in Schools	\$5 ▶ <input type="checkbox"/>	\$10 ▶ <input type="checkbox"/>	or specify amount ▶	<input type="text"/>		00
69d.	Montana Military Family Relief Fund	\$5 ▶ <input type="checkbox"/>	\$10 ▶ <input type="checkbox"/>	or specify amount ▶	<input type="text"/>		00

Amount You Owe or Your Refund

70	Add lines 66 through 69 and enter the result here. This is the sum of your total penalties, interest and contributions.	▶	70				00
71	If you have tax due (amount on line 64), add lines 64 and 70 OR, if you have a tax overpayment (amount on line 65) and it is less than line 70, subtract line 65 from line 70. Enter the result here. If married filing separately and there are amounts on lines 64 and 65, please see instructions on page 13. This is the amount you owe.	▶	71				00
72	If you have a tax overpayment (amount on line 65) and it is greater than line 70, subtract line 70 from line 65 and enter the result here. This is your overpayment.	▶	72				00
73	Enter the amount from line 72 that you want applied to your 2011 estimated taxes.	▶	73				00
74	Subtract line 73 from line 72 and enter the result here. This is your refund.	▶	74				00

For Direct Deposit of your refund, complete 1, 2, 3, and 4. Please see instructions on page 14.

1. RTN# 

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2. ACCT# 

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3. If using direct deposit, you are required to mark one box.  Checking  Savings

4. Is this refund going to an account that is located outside of the United States or its territories?  Yes  No

If applicable, check appropriate box.

2/3 farming gross income

Estimated payments were made using the annualization method

Name, address and telephone number of paid preparer

Do not mail forms and instructions next year

Paid preparer's PTIN, SSN or FEIN: 

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May the DOR discuss this tax return with your tax preparer? See instructions on page 41.  Yes  No

Your signature is required	Date	Daytime telephone number	Spouse's signature	Date
X			X	

I declare under penalty of false swearing that the information in this tax return and attachments is true, correct and complete.

