



Electricity and Electrical Energy License Tax Report

Name _____

Address _____

Address _____

City, State, Zip _____

1. FEIN _____	2. Account ID _____
3. Period _____ Due _____	4. If this is an amended return, check here. <input type="checkbox"/>
5. If you are no longer in business and want your account canceled, check box and enter final date. <input type="checkbox"/> _____	6. If your address has changed, check the box and print new address below. <input type="checkbox"/> _____ _____

Electrical Energy Producers License Tax

7. Total KWH of electricity and electrical energy generated, manufactured or produced in Montana this quarter.7.	
8. KWH required for plant use to produce the electrical energy reported on line 78.	
9. Taxable KWH. Subtract line 8 from line 79.	
10. Tax due. Multiply line 9 by .000210.	\$

Hydroelectric Facilities Invasive Species Fee (Senate Bill 363)

11. Total facility nameplate capacity authorized by the federal energy regulatory commission (in megawatts)11.	
12. Total fee. Multiply line 11 by \$795.7612.	\$

Hydroelectric Dependent Utilities Invasive Species Fee (Senate Bill 363)

13. Total KWH of 2015 retail sales quarterly average13.	
14. Total fee. Multiply line 13 by \$.00023139314.	\$

Return Total

15. Total tax and fees for this return. Add lines 10, 12 and 1415.	\$
16. Penalties and interest16.	\$
17. Total amount due. Add lines 15 and 1617.	\$

I hereby affirm under penalty of false swearing that the statements contained herein are true, correct and complete to the best of my knowledge.

Signature _____

Title _____ Phone _____ Date _____

Electricity and Electrical Energy License Tax Report

Electrical Energy Producers License Tax

- Line 3: This report is due 30 days after the end of each calendar quarter.
- Line 4: If you are filing an amended return, this box must be checked.
- Line 5: If you are no longer in business, check the box and enter your final day of business.
- Line 6: If your mailing address has changed, check the box and provide your new address.
- Line 7: Enter the total Kilowatt Hours (KWH) of electricity generated, manufactured or produced in Montana for the quarter.
- Line 8: Enter the total KWH of electricity required for plant use to produce the electricity reported on line 7.
- Line 9: Enter the total taxable KWH. Subtract line 8 from line 7.
- Line 10: Enter total electrical energy production tax due on total taxable KWH. Multiply line 9 by .0002.

Hydroelectric Facilities Fee

- Line 11: This is your total facility nameplate capacity in megawatts that is authorized by the federal energy regulatory commission.
- Line 12: Enter total hydroelectric facilities fee due on total nameplate capacity. Multiply line 11 by \$795.76.

Hydroelectric Dependent Utilities Fee

- Line 13: This is your total KWH of retail sales for 2015 divided by four.
- Line 14: Enter total hydroelectric dependent utilities fee due on total KWH of retail sales for quarter end 2015. Multiply line 13 by \$.000231393.
- Line 15: Total taxes and fees due. This is the total of the electrical energy producers license tax, line 10, plus the hydroelectric facility fee, line 12, plus the hydroelectric dependent utilities fee, line 14.

- Line 16: Penalties and interest. For tax periods beginning after December 31, 2006, the late payment penalty accrues at 1.2% a month, not to exceed 12% of the tax due. In addition, a late filing penalty of \$50 or the amount of the tax due, whichever is less, also applies if the return is filed late. For tax periods beginning after December 31, 2016, the late payment penalty accrues at .5% per month, calculated daily, not to exceed 12% of the tax due. In addition, a late filing penalty of either \$50 or 5% of the tax due each month, whichever is greater, not to exceed 25% of the tax due, also applies if the return is filed late. If payment is delinquent you are subject to interest of 12% per year, calculated daily, from the original due date of this report until paid. Enter the penalties and interest on line 16.

Line 17: Total amount due. Add lines 15 and 16.

Sign the return and provide your title and daytime phone number.



Sign up to access your Montana tax information, file returns, pay taxes and much more on TransAction Portal (TAP) <https://tap.dor.mt.gov>.

Or...

Mail this return and payment to:

Department of Revenue
PO Box 5805
Helena MT 59604-5805

Make check payable to the Department of Revenue and enter your Account ID from line 2 of the return on the memo line.

Questions? Call us at 444-6900 in the Helena area or toll free at (866) 859-2254.



Montana Department of
REVENUE

Montana Electricity and Electrical Energy License Tax Payment Instructions

e-Pay

TransAction Portal

<https://tap.dor.mt.gov>

- Pay and file online
- e-check (free) or credit/debit card (small fee)

Now Mobile!



ACH Credit Program

revenue.mt.gov under Online Services

Send payments from your financial institution. See our website for more information.

Pay by check

Help us apply your payment accurately!

- Fill out the voucher below.
 - Provide your full FEIN and Montana Account ID.
 - Identify the Period End Date that corresponds with the return you are filing.
- If you are paying for multiple tax periods, use separate vouchers for each tax period and specify the amount you want applied to that period.

- Make your check payable to Montana Department of Revenue.
- Remove your check stub.
- Write your FEIN or Account ID with period end date in the memo line of your check.
- Detach the voucher below and mail it with your check to:

Department of Revenue
PO Box 5805
Helena, MT 59604-5805

Payments of \$500,000 or more must be made electronically.

- Cut line -

Montana Electricity and Electrical Energy License Tax Payment Voucher

Name _____

Address _____

Contact _____

Phone Number _____

FEIN

Account ID

Period End Date

Choose one:

Original Return

Amended Return

Amount Paid

Pay online at revenue.mt.gov